

## Buy-Back Share Cancellation

**Katana Capital Limited (ASX: KAT) ("Katana")** Katana Capital confirms that a total of 130,764 Ordinary Shares acquired via Katana's share buyback have been cancelled.

Following the share cancellation, Katana Capital's shares on issue have been adjusted to 36,311,110 Ordinary Shares. Please find attached ASIC form 484 in relation to the cancelled shares.

- ENDS -

**For more information about Katana Capital Limited, please contact:**

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## Change to company details

### Company details

Company name

**KATANA CAPITAL LIMITED**

Australian Company Number (ACN)

**116 054 301**

### Lodgement details

Who should ASIC contact if there is a query about this form?

Name

**Gabriel Mario CHIAPPINI**

### Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name

**Gabriel Mario CHIAPPINI**

Capacity

**Secretary**

Signature

Date signed

**03-05-2021**

## C1 Cancellation of shares

### Reason for cancellation

### Shares cancellation details

Reason for cancellation

**ss.257H(3) Share buyback - Minimum holding  
buy-back only**

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	130764	126533.44	

Earliest Date of  
cancellation

**15-04-2021**

## C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	36311110	37773298.17	0.00

Earliest date of  
change

**15-04-2021**